**INTEREST RATES MARKET NOTICE**

**Date: 15 February 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LTD –“CLN462”)***

====================================================

The JSE Limited has granted a listing to ***THE STANDARD BANK OF SOUTH AFRICA LTD*** on Interest Rate Market with effect from 16 February 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** CLN462

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 11.05% nacs

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 16 February 2022

**Books Close Date(s)** 6 February, 6 August

**Interest Payment Date(s)** 16 February, 16 August

**Last Day to Register** By 17:00 on5 February, 5 August

**Issue Date** 16 February 2017

**Date Convention** Following

**Interest Commencement Date** 16 February 2017

**First Interest Payment Date** 16 August 2017

**ISIN No.** ZAG000142233

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN462%20Pricing%20Supplement%2020160216.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN462%20Pricing%20Supplement%2020160216.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Rhadus Snyman The Standard Bank of SA Limited +27 11 4154159

Corporate Actions JSE +27 11 5207000